



PROVEN PROCESS

1

MUTUAL UNDERSTAND

We start with consultation to understand where you are, where you want to be, and what is it going to take to get you there. We manage expectations for the process with you and all other parties involved



2

RIGHT CONTRACT

Bad paperwork does bad deals. We want to make sure you have the best docs written well, including any addenda required to secure your interest and achieve your intended outcomes.

3

RIGHT TITLE COMPANY

This relationship matters A lot steps, 1 and 2 can be wasted. If you use the wrong title company, we have a directory and know how to vet them.



4

ESCROW

All steps are cumulative. We still need to carefully manage the escrow process, and all parties involved, managing check everyone else's paperwork for accuracy, and add our own paperwork critical to your long-term success.



5

CLOSE THE DEAL

Closing isn't just signatures it's a process we set you up with what's needed to be successful after COE, and we're on ready to provide guidance and support and ensure your success

